

**OUR MISSION**

"To contribute to the quality of life on the Sunshine Coast by building endowments, making strategic grants and inspiring community leadership."

**OUR VISION**

"To be a valued partner in philanthropy, enriching life on the Sunshine Coast in perpetuity."

***Message from the Chair***

This year marks the 5th anniversary of the Foundation and as I reflect on the year, I also include highlights of our first five years of operation. The primary purpose of the Foundation is to create permanent endowments, use the earnings to support the Sunshine Coast community and to inspire and encourage community leadership.

Our endowed funds have steadily grown over the passed five years and now stand at 15, with the majority of the money housed in our seven Community Funds. Community Funds are the most flexible of our funds, allowing us to make strategic decisions for granting to a wide variety of interests. Our funds are managed by Phillips Hagar & North Investment Funds Ltd. and I would like to take this opportunity to thank them for their stewardship and for sponsoring this annual report.

Granting to the community is always the highlight for the Foundation and this year we made grants to 13 diverse community projects including social services, the en-

vironment, education, sports and recreation, arts and culture and heritage, assisting all ages ranges. In the past five years we have made a total of 49 grants to our community.

The Foundation is also dedicated to community leadership. Not only do we want to help charities be the best they can be, but also to recognize and honour community leaders. The highlight this year in this regard, was our nomination of Bill Hubbs for the BC Community Achievement Award. The nomination was successful and Bill becomes the first Sunshine Coast resident to receive this very prestigious award. We were also pleased to offer support to the nomination of Elise Rudland who was awarded the Sunshine Coast Womens Award of Excellence in the Non-profit/Community Building category.

We pride ourselves on being a totally volunteer organization made up of a Board of Directors and other community members that round out our committees, including our youth council, Youth SCOOP. Our volunteers possess a variety of skills

needed to make the Foundation function efficiently and effectively. We very much miss Board member, Ann Barker, who passed away this year and we welcome new Board members Barrie Wilbee and Cathie Roy. The bad news is that there are only four founding Board members left after five years, but the good news is that there are only four Board members left after five years. This means that the Foundation continues to refresh with excellent community leaders. As we go into our next five years, we do so with a well balanced and energetic Board, great volunteer committee members and a strong fund development and community granting program.

Finally, I would like to extend a special thanks to our donors, supporting sponsors and all of our volunteers. Collectively, you help in BUILDING A BETTER COMMUNITY FOR TOMORROW. TODAY.

*Don Basham,  
Chair*

**For more information on the Foundation and how to contribute, please contact us:  
by email: [sccfoundation@dccnet.com](mailto:sccfoundation@dccnet.com), by phone: 604-741-7360, or by writing to us:  
PO Box 1343, Sechelt, B.C. V0N 3A0 or visit our website:**

**[www.sccfoundation.com](http://www.sccfoundation.com)**



## Youth SCOOP



Youth SCOOP is the youth arm of the Sunshine Coast Community Foundation (SCCF) and is now going in to their fourth year. Youth SCOOP functions in a similar way to the SCCF with three main areas of involvement: building their own endowment, granting to youth projects in the community, and youth leadership. With the help of the Vancouver Foundation and Coast Cable, their Youth Legacy Fund now sits at over \$26,000 in contributed capital.

Last April, Youth SCOOP held a fund raising concert for youth in partnership with the local band 'Wilderness Crew'. The event was a huge success with tickets selling out on Face Book as soon as they went on sale. The Youth SCOOP members developed a solid business plan for the event and were able to contribute over \$2,000 to their endowment. To date, the group has been successful in making grants from their endowment to four youth projects in the community.

## SCCF Financial Summary for 2007/2008

### Sunshine Coast Community Foundation

#### Summary Financial Statements

#### Revenues and Expenditures

| For the year ended June 30,                          | Operating Fund   | Endowment Funds  | 2008             | 2007              |
|--|------------------|------------------|------------------|-------------------|
| <b>Revenues</b>                                      |                  |                  |                  |                   |
| Donations  | \$ 4,700         | \$ 50,179        | \$ 54,879        | \$ 68,382         |
| Grants and other                                     | 3,000            | 2,008            | 5,008            | 10,000            |
| Investment Income                                    | 452              | (13,019)         | (12,567)         | 30,981            |
|  | <b>\$ 8,152</b>  | <b>\$ 39,168</b> | <b>\$ 47,320</b> | <b>\$ 109,363</b> |
| <b>Expenditures</b>                                  |                  |                  |                  |                   |
| Grants   | 8,672            | -                | 8,672            | 21,687            |
| Operations   | 7,587            | -                | 7,587            | 8,161             |
|  | <b>\$ 16,259</b> | <b>-</b>         | <b>\$ 16,259</b> | <b>\$ 29,848</b>  |
| <b>Excess (Deficiency) of Revenues Over Expenses</b> | <b>(8,107)</b>   | <b>\$ 39,168</b> | <b>\$ 31,061</b> | <b>\$ 79,515</b>  |

#### Financial Position

| June 30,                      | Operating Fund   | Endowment Funds   | 2008              | 2007              |
|-------------------------------|------------------|-------------------|-------------------|-------------------|
| <b>Assets</b>                 |                  |                   |                   |                   |
| Cash and other current assets | \$ 11,359        | \$ 854            | \$ 12,213         | \$ 17,995         |
| Investments                   | 27               | 381,232           | 381,259           | 348,442           |
| Property and equipment        | 959              | -                 | 959               | 1,199             |
|                               | <b>\$ 12,345</b> | <b>\$ 382,086</b> | <b>\$ 394,431</b> | <b>\$ 367,636</b> |
| <b>Liabilities</b>            |                  |                   |                   |                   |
| Unallocated grants            | -                | -                 | -                 | 4,266             |
| <b>Fund Balances</b>          | <b>12,345</b>    | <b>382,086</b>    | <b>394,431</b>    | <b>363,370</b>    |
|                               | <b>\$ 12,345</b> | <b>\$ 382,086</b> | <b>\$ 394,431</b> | <b>\$ 367,636</b> |

Complete Financial Statements available on the Foundation's Website

## Remembering Ann Barker

Ann was a founding director of the SCCF. We were saddened by Ann's passing on February 28, 2008. She will be remembered for her service and dedication to the Community Foundation, and her devotion and commitment to the Pender Harbour Music School, to fund raising and other continual volunteer activities. What a loss to the Community Foundation and the community at large. We will miss her.



## Sunshine Coast Festival of the Written Arts Marie Steel Memorial Endowment



Marie love literature and she loved the Sunshine Coast. She retired to the Coast over 30 years ago, had many friends and was a volunteer for several organizations including the Festival of the Written Arts. Marie was a life long learner and extensive traveller. She was very well read and passed her love of reading on to two generations of

her extended family, giving them books over the years as they built up wonderful libraries of their own. She loved her volunteer work at the Festival of the Written Arts, seeing many of the authors whose books she read and interacting with other volunteers during the event and particularly at the salmon barbecue that she raved about every year.

When Marie passed away in July of 2007, the family decided to honour her by creating an endowment in her memory for the Writers Festival from proceeds of her estate. At this year's Festival, Marie was remembered and honoured as the Marie Steel Memorial Endowment was introduced. Marie's legacy will benefit the activities and programs of the Festival in perpetuity.

### OUR ENDOWMENT FUNDS TO DATE...

#### COMMUNITY FUND

- Community Legacy Fund
- Sunshine Coast Credit Union Endowment Fund
- SCCF Fund (held by the Vancouver Foundation)
- Ken & Fay Fiedler Endowment
- Bill & Trudene Longman Endowment
- Terry and Sandy McBride Family Endowment
- Barrie and Frances Stewart Family Endowment

#### AGENCY FUND

- SC Community Services Fund
- Doris Crowston Endowment Fund (SC Arts Council)
- Marie Steel Memorial Endowment (SC Festival of the Written Arts)

#### DONOR ADVISED FUND

- The Jean & Arthur Clarke Endowment
- John Vance Legacy Fund
- Howe Sound Pulp & Paper Employees Endowment

#### FIELD OF INTEREST FUND

- Environment Legacy Fund
- Youth Legacy Fund

# Building a better



## Board of Directors – Meet our new Chair of the Board and two new Directors

The Sunshine Coast Community Foundation is fortunate to have trusted community leaders as board members. They volunteer with dedication and generosity. The skills, reputation and experience of our Board ensures the successful operation of the foundation.

### New Chair of the Board – Peter Bogardus



Peter is a founding Director of the Sunshine Coast Community Foundation and, most recently, served as the Board's Vice-Chair and was on the Granting and Investment & Finance committees. Peter brings to the Board over 35 years of legal experience and has contributed much to writing policy and agreement documents, and managing the constitution and bylaws over the past five years. His volunteer efforts over the years include serving as Chair of the Heart and Stroke Foundation of BC & Yukon and on the Board of Heart and Stroke Foundation of Canada. In addition, he has served on the Memorial Library Foundation of West Vancouver and the West Vancouver Community Foundation.

Peter has subsequently brought his volunteer experience and legal knowledge to the Sunshine Coast Community Foundation Board, where we have benefited from his enthusiastic support.

### New Board Member – Barrie Wilbee

Barrie Wilbee joins the Sunshine Coast Community Foundation Board from the Pender Harbour area, replacing Ann Barker.

Barrie is a long time resident of the Sunshine Coast and a well respected business person who operated a successful business on the Coast for over 30 years.

Barrie is a community leader with many years of community involvement including Founder of the Sunshine Coast Economic Development Commission, Founder of the Sunshine Coast Employment Development Society and a Board Member of the Sunshine Coast Salmon Enhancement Society.

Barrie is also a founding Member and present Chair of Community Futures and Chair of the Pender Harbour Fire Protection District.

We are fortunate to benefit from Barrie's experience in economic development and community knowledge.

### New Board Member – Cathie Roy

Cathie is the associate publisher of the Coast Reporter. In her ten years with the Coast Reporter Cathie has been involved with many community organizations, including the Rotary Club of the Sunshine Coast (she is immediate past president of the club). Cathie has served on both the Gibsons and Sechelt Chambers of Commerce, Community Futures of the Sunshine Coast, both the Sechelt and Gibsons chapters of Toastmasters International, the Festival of the Written Arts, and the Gibsons United Church.

Cathie has also taken part in the annual Pulling Together journey that brings First Nations, police departments and youth together.

Cathie "believes very strongly that people should give back to their community". She brings to the Community Foundation board a vast amount of community and business experience and we're very pleased to welcome her on board.

## Sincere **THANKS** to our donors

The Sunshine Coast Community Foundation and all of the service groups, charities and organizations who have received funding from the SCCF would like to wholeheartedly thank all of the individuals and group who have supported the Foundation. Without your generosity, the stories on these pages would have been much different and for that, we are very grateful. Donors are recognized on the Foundation's website.

### 2008-2009 Community Foundation Board of Directors



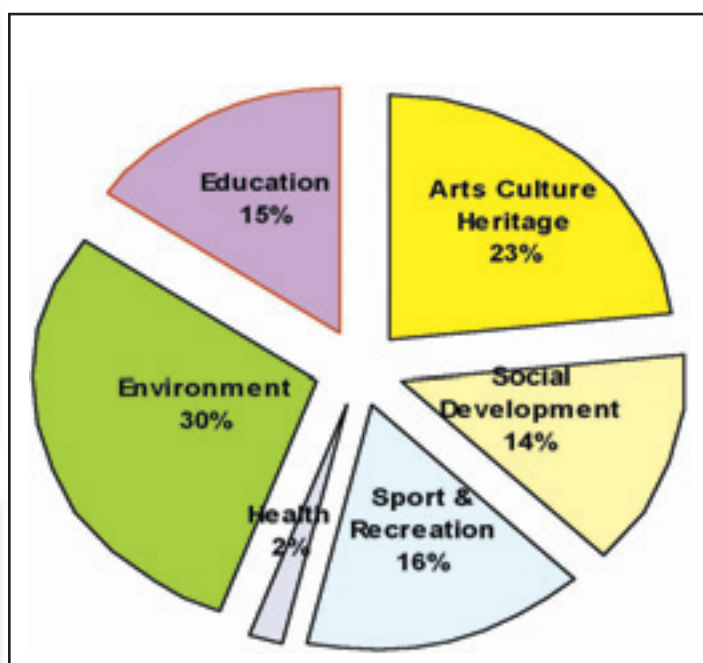
Seated (l-r): Board Executive: Don Basham, Secretary; Dale Eichar, Vice Chair; Peter Bogardus, Board Chair; Richard Wilson, Treasurer. Back Row (l-r): Margaret Page, Elise Rudland, Derek Standfield, Gael Johnstone, Bill Beamish, Barrie Wilbee, Elfie Hofmann. Not pictured: Cathie Roy. The Board would like to recognize Connie Dignard for her invaluable contributions as our Recording Secretary.

# community for tomorrow, today.

# Annual Report

# 5<sup>th</sup> Anniversary

# October 2008



The graph shows the distribution on grants for the past five years as per fields of interest. Of these fields of interest, 4 grants went to family projects, 13 to children & youth projects and 2 to seniors projects. A total of 49 grants have been given out in the past five years. At our 2008 granting ceremonies, the Foundation granted to 13 specific projects within our community. Pictured here, are some of the recipients receiving their grants from Foundation donors and directors.

The Foundation would like to thank and acknowledge Phillips, Hagar & North Investment Funds Ltd. for sponsoring our annual report.



The Foundation would also like to thank the Coast Reporter for their continued support and assistance.

**Building a better community for tomorrow, today.**